



Financial Managers' Meeting

March 26, 2024

• Agenda

1. Opening remarks (Jason)
2. Topics by TCSO – Amanda L.
3. Topics by Budget Team (Susan)
4. Topics by OMB
5. Topics by Jason
6. Topics by Kim
7. Topics by Rachel J
8. Topics by Carla
9. Roundtable

- **TCSO – Amanda Lash**
 - Concur Aging Credit Card Report
 - Preparing for FY24 year end
 - Poll: How do you like to consume training?



- **Topics by BCR**

Yes, I'm so glad to be back from this place.

I have no work related info to share today.



- **Topics by OMB**

- The legislature is continuing to work on the State of Alaska FY25 budget.



- **Topics by Jason**
 - Cycle 08 revenue status
 - Use of organization codes



Net STF includes Federal GASB offset

CABINET	FY23 Student Tuition & Fees Cycle 08	FY24 Student Tuition & Fees Cycle 08	FY23 Actual Year End (Net) Student Tuition & Fees	FY24 Projected Year End (Net) Student Tuition & Fees	Cycle 08 Change FY23 to FY24	Projected Year End Change FY23 to FY24
Chancellor	612,000	651,000	663,000	661,000	6.4%	-0.3%
Provost	25,048,000	27,670,000	26,067,000	28,452,000	10.5%	9.1%
Central	3,025,000	1,631,000	1,727,000	501,000	-46.1%	-71.0%
VC Rural, Community & Native Educ	5,761,000	5,914,000	6,237,000	6,776,000	2.7%	8.6%
Vice Chancellor for Student Affairs	3,652,000	4,094,000	4,087,000	4,556,000	12.1%	11.5%
Vice Chancellor for Admin. Services	1,876,000	2,283,000	1,957,000	2,281,000	21.7%	16.6%
Vice Chancellor for Research	4,000	8,000	4,000	38,000	100.0%	850.0%
Grand Total	39,978,000	42,251,000	40,742,000	43,265,000	5.7%	6.2%

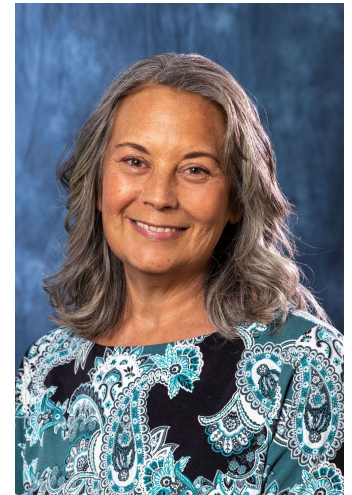
CABINET	FY23 Indirect Cost Recovery Cycle 08	FY24 Indirect Cost Recovery Cycle 08	FY23 Year End Indirect Cost Recovery	FY24 Projected Year End Indirect Cost Recovery	Cycle 08 Change FY23 to FY24	Projected Year End Change FY23 to FY24
Chancellor	-	-	-	-	0.0%	0.0%
Provost	4,340,000	5,325,000	6,908,000	7,887,000	22.7%	14.2%
Central	3,367,000	3,931,000	5,651,000	6,329,000	16.8%	12.0%
VC Rural, Community & Native Educ	189,000	427,000	351,000	576,000	125.9%	64.1%
Vice Chancellor for Student Affairs	-	26,000	-	42,000	0.0%	0.0%
Vice Chancellor for Admin. Services	4,253,000	5,584,000	7,939,000	8,844,000	31.3%	11.4%
Vice Chancellor for Research	10,985,000	11,557,000	16,653,000	17,450,000	5.2%	4.8%
Grand Total	23,134,000	26,850,000	37,502,000	41,128,000	16.1%	9.7%



since 1917

• **Topics by Kim**

- Reminder - If you are trying to move labor after the effort certification time has passed, before submitting your LR to OFA, be sure you have reached out to Kim Cox in OGCA.
 - Explain your reasoning for the need to move the labor, even though it is past the submission deadline.
 - Be sure to include why you are moving it, to where, and how it benefits the new project if restricted.
 - Also include the reasoning as to why you could not get this submitted in time.
- Review restricted spending on a monthly basis. PI's should be aware of charges that post to their projects. This includes all salary and non-salary charges.
- Keep an eye on the outstanding travel report. Ensure that travel post to the correct project.



- **Topics by Rachel**

- Representational Allowance Document Audit Results
- Meals and Entertainment Training



- **Topics by Carla**

- April 4 — New Employee Welcome event - in person

- This event is a high-level overview of the university and doesn't supplant onboarding at the unit-level. The event is designed to have a large enough cohort for employees to connect with others across campus.
 - There was a question about why we don't hold this event more often. We're constrained by the academic calendar and availability of presenters, as well as the number of people hired, and works out to ~twice a semester:
 - Spring: Feb and April
 - Summer: Jun or July*
 - Fall: Aug or Sept* and Oct or Nov*
 - *dependent on presenter schedules
 - Please share the checklist and resource page with all new employees:

Checklist — <https://www.uaf.edu/finserv/employee-experience/resources.php>

Resource page - <https://www.uaf.edu/finserv/employee-experience/resources.php>



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- **Topics by Carla**

April 10- Staff Recognition and Development Day

- Please encourage your staff to attend and post the flyer in your areas.
 - <https://www.uaf.edu/chancellor/advancement-engagement/staff-appreciation.php>

Employee Experience Task Force

- I am chairing the EETF on behalf of UAF. Please feel free to reach out or forward feedback to UAF-welcome-team@alaska.edu.



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- **Round Table**

- What do you have to share?



- **FY24 Financial Managers' Meetings**

Via Zoom until further notice

*Apr 30
May 28
June 25*



All dates subject to change or cancellation